

Giving a Gift of Securities to Ann & Robert H. Lurie Children's Hospital of Chicago

Thank you for your interest in making a gift of securities in support of Ann & Robert H. Lurie Children's Hospital of Chicago ("Lurie Children's"). Below is information that will help the processing of your gift and ensure that it is properly designated for its intended purpose.

Please follow the instructions below for making a gift of stock to Lurie Children's:

1. Instructions for your broker to facilitate gift of stock:
 - Receiving firm: Northern Trust
 - DTC #2669; Reference account #26-89803
 - Include name and phone number of broker
 - For information only: Name on the account is "Children's working capital"
 - Include the donor name and purpose of gift
2. Before the gift is transferred, please email Lurie Children's Foundation Gift Department to notify them of your donation – gifts@luriechildrens.org – and provide as much of the following information as possible:
 - Donor's name and address (*address for tax receipt*)
 - Purpose of gift, any restrictions or fund designations; indicate if this is a payment on an existing pledge
 - Name, location, and telephone number of broker/agent sending stock
 - Name and symbol of stock to be transferred
 - Number of shares to be transferred
 - Anticipated date of transfer

Please note the following:

- The value of your gift for both IRS and gift crediting purposes is the mean market value of the HIGH and the LOW on the date of transfer. Please be aware that the date of transfer is not necessarily the date on which you gave your broker instructions. It is the date on which the stock enters into the Hospital's account.
- Gifts of Mutual Funds require a different set of instructions. Please contact gifts@luriechildrens.org if you would like to make a Mutual Fund transfer.
- For any additional questions, please contact gifts@luriechildrens.org

On behalf of the patients and families who benefit from philanthropic gifts every day at Lurie Children's, thank you for your kind support!